EXHIBIT ___

CONSENT OF MORTGAGEE

The undersigned, the Mortgagee under that certain Mortgage dated the _____ day of _____, _____, and filed the _____ day of _____, _____, as Document No. _____ in the Office of the [County Recorder or Registrar of Titles] in and for _____ County, Minnesota, for itself and its successors and assigns, does hereby consent to the foregoing Environmental Covenant to which this Consent is attached as Exhibit ___, and agrees to be bound by the terms thereof and agrees that its interest in the property described therein shall be subordinate to the covenants contained therein. In granting this consent, Mortgagee [waives] [does not waive] the right to consent to any subsequent amendment or modification of the Environmental Covenant.

_____

By _____
Its _____

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this ____ day of _____, 200__, by _____, the _____ of _____, a _____, on behalf of the _____.

_____
Notary Public

AG: #1905185-v1